NOWALSKY, BRONSTON & GOTHARD

A Professional Limited Liability Company
Attorneys at Law
3500 North Causeway Boulevard
Suite 1442

Leon L. Nowalsky Benjamin W. Bronston Edward P. Gothard

Metairie, Louisiana 70002 Telephone: (504) 832-1984 Facsimile: (504) 831-0892 Monica Borne Haab EllenAnn G. Sands Bruce C. Betzer Philip R. Adams, Jr.

December 13, 2004

VIA OVERNIGHT DELIVERY

Executive Director
South Carolina Public Service Commission
The Koger Center
101 Executive Center Drive
Columbia, SC 29210

Re:

Telrite Corporation and OneStar Long Distance, Inc.

Docket No. 2004-198-C

2004-301-C

Dear Sir or Madam:

Pursuant to Applicants' request for expedited review in this matter, enclosed please find the original and five (5) copies of the Verified Testimony, as required by the Commission, in order to proceed with the merger approval in South Carolina.

In order to acknowledge receipt of this filing, please date stamp the enclosed additional copy of this letter and return it in the envelope provided.

Thank you for your assistance in this matter. If you need additional information, please do not hesitate to call.

Sincerely,

EllenAnn G. Sands

Enclosure

BEFORE THE PUBLIC SERVICE COMMISSION OF SOUTH CAROLINA

DOCKET NO. 2004-301-C

Prefiled Testimony of Darryl Davis

IN RE: Application for Approval of an Asset Purchase Agreement between Telrite Corporation and OneStar Long Distance, Inc.

- Q. Would you please state your name, title and business address for the record?
- A. Darryl Davis, President of Telrite Corporation, 1115 Church Street, Covington, Georgia 30014.
- Q. What authority does the Application seek?
- A. The application requests Commission approval of an Asset Purchase Agreement between Telrite Corporation ("Telrite") and OneStar Long Distance, Inc. ("OneStar").

 Under the Agreement, Telrite will acquire substantially all of the telecommunications assets of OneStar, including but not limited to OneStar's customer accounts.
- Q. Does OneStar presently hold authority from the Commission?
- A. Yes. OneStar is a certificated carrier in this state, pursuant to authority granted in Docket No. 94-496-C, Order No. 95-249.
- Q. Does Telrite presently hold authority from the Commission?
- A. Yes. Telrite is a certificated carrier in this state, pursuant to authority granted in Docket No. 2004-426.
- Q. Will OneStar continue to provide service as an independent entity after the transaction?
- A. No. Telrite will provide service pursuant to its own certification and OneStar will cancel its certification.

- Q. How will the transaction affect OneStar's current customers in South Carolina?
- A. The transaction will ensure that current OneStar customers maintain uninterrupted service. All current OneStar customers will be given the opportunity to switch their service from OneStar to a different carrier. Those customers of OneStar who choose not to switch their service to a different carrier will receive service from Telrite pursuant to Telrite's South Carolina authority.
- Q. Is Telrite experienced and financially qualified to consummate this transaction?
- A Yes. Telrite is well-qualified to consummate the transactions proposed in the Application.
- Q. Does this complete your testimony at this time?
- A. Yes, it does.

STATE OF LOUISIANA COUNTY OF ORLEANS

SO PULL IN ID: 37

VERIFICATION

I, Darryl Davis, am the President of Telrite Corporation, and am authorized to make this verification on its behalf. The statements made in the foregoing Testimony are true of my own knowledge, except as to those matters which are therein stated on information and belief, and as to those matters I believe them to be true.

Name: Darryl Davis

Title: President

Sworn to and subscribed before me, Notary Public, in and for the State and County named above, this <u>13th</u> day of December, 2004.

Notary Public

My commission expires:

ELLEN ANN G. SANDS Notary Public. State of Louisiana My Commission is issued for life. Notary Number: 45206